

## DocuSign - Setup Guide

1. Developer Account (If not available create one at <https://developers.docusign.com/>)
2. Create developer account

**DocuSign®**

### Get your FREE Developer Account

First Name\*

Last Name\*

Email\*

Company\*

Country\*

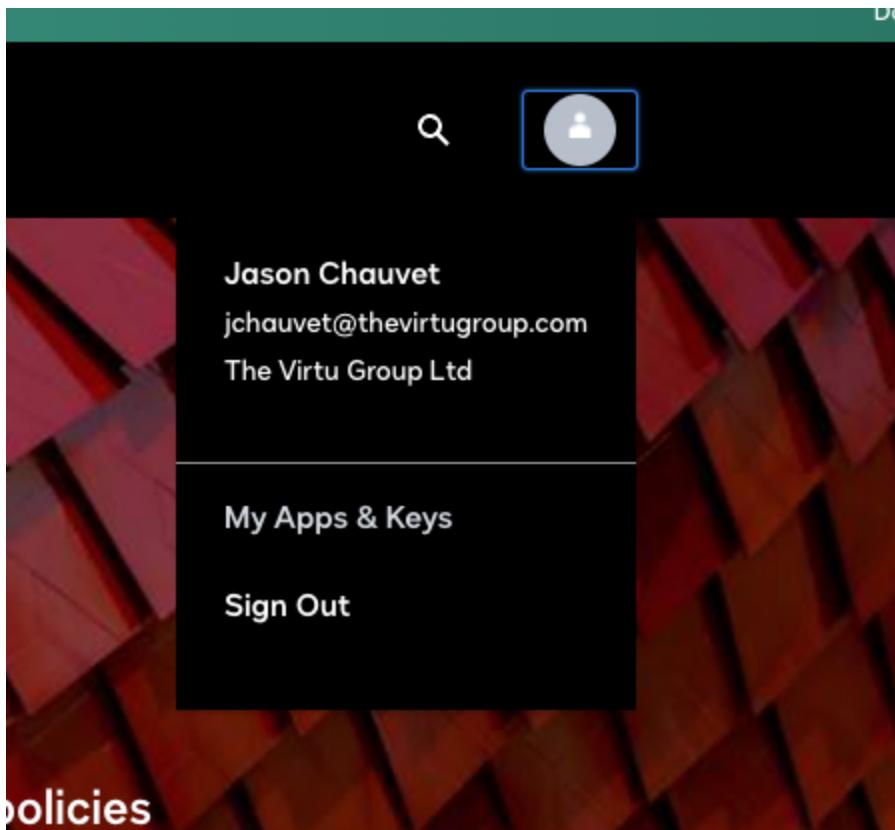
Status of DocuSign Partnership, if applicable

I agree to receive marketing communications and promotional offers from DocuSign.

By clicking the 'GET STARTED' button below, you agree to the [Terms and Conditions](#) and [Privacy Policy](#)

**GET STARTED**  
No obligation, no credit card required

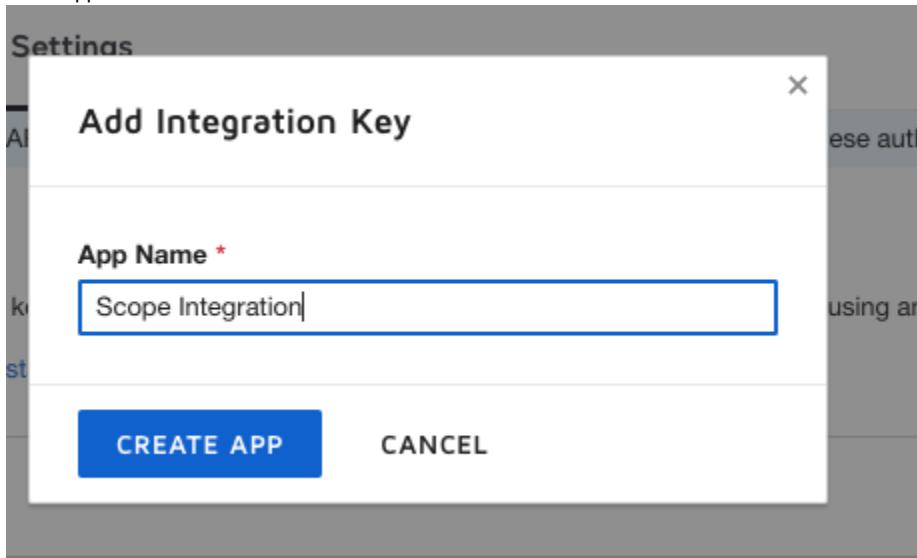
3. Log in to your developer account and click *My Apps & Keys*



4. Click Add App and Integration Key

**ADD APP AND INTEGRATION KEY**

5. Enter App name



6. Set Authentication

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## Authentication

Not sure which settings to use? [Learn more](#)



### User Application

- Authorization Code Grant
- Implicit Grant

### Secret Keys

[+ ADD SECRET KEY](#)

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7. Service Integration - Click Generate RSA and copy each of the RSA Keys (Public Key and Private Key) in a safe place

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### Service Integration

DocuSign can generate a keypair for you or you can upload your own public key.

#### RSA Keypairs (ID)

[+ GENERATE RSA](#)

[+ UPLOAD RSA](#)

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## RSA Keypair

This keypair is used for JSON Web Token (JWT) authentication and is only valid for the environment in which it is generated.

### Keypair ID:

80c87b13-ffb5-48bb-98ab-4d71362ab34c

 Copy both of these keys to a safe location, they will not be displayed again.

### Public Key

-----BEGIN PUBLIC KEY-----  
MIIBIjANBgkqhkiG9w0BAQEFAOCAQ8AMIIBCgKCAQEA2NcqleA8MmNxXApqg  
/yf  
JTghn162eymsTsU9A2vpj+p0y4xyGEBx+WbGbRn1/Mpt5krY93rwL1xbVRj0M  
Y8n  
wXePehZU3GdNFzaNvWjCqxfqAF6bMhkdFlm2PBJFFRzipNkXEj9wHn6XmYAQZ  
/fU  
0M47mxILu2KwHB4136/Xisf1Kxuz/aCcCoAgqZlnGizzvDSlpOs6bn0o6hr7M  
tLq



### Private Key

-----BEGIN RSA PRIVATE KEY-----  
MIIEogIBAAKCAQEA2NcqleA8MmNxXApqg/yfJTghn162eymsTsU9A2vpj+p0y  
4xy  
GEBx+WbGbRn1/Mpt5krY93rwL1xbVRj0MY8nwXePehZU3GdNFzaNvWjCqxfqA  
F6b  
MhkdFlm2PBJFFRzipNkXEj9wHn6XmYAQZ/fU0M47mxILu2KwHB4136/Xisf1K  
v117



8. Add Redirect URI [https://\[YOUR-COMPANY-SUBDOMAIN\].scope.expert/api/docusign/auth](https://[YOUR-COMPANY-SUBDOMAIN].scope.expert/api/docusign/auth)
  - a. Replace [YOUR-COMPANY-SUBDOMAIN] with the subdomain of your company for scope, i.e. company1.scope.expert

## Additional settings

### Redirect URIs

 <https://scope.expert/api/docusign/auth>

 [+ ADD URI](#)

9. Click Save - to save the app
10. From the *Apps and Keys* dashboard make a note of the following data
  - a. User ID
  - b. API Account ID
  - c. Integration Key of the app we just created

DocuSign eSignature Home Manage Templates Reports Settings ? JC

ⓘ New REST apps must use OAuth 2.0. Starting in 2021, New SOAP apps must use App Passwords. By Sept 2022, all apps must use these authentication methods. [Changes in authentication requirements.](#)

The Virtu Group Ltd Account ID: 16410695

**Overview**

**ACCOUNT**

- Plan and Billing
- Account Profile
- Security Settings
- Regional Settings
- Brands
- Updates
- Value Calculator

**USERS AND GROUPS**

- Users
- Permission Profiles
- Groups
- Signing Groups

**Apps and Keys**

When building a DocuSign integration, you must first create an app and integration key. This key is required to call any DocuSign API, either directly or by using an SDK.

Create apps and keys manually or edit keys created automatically for you by [Quickstart](#).

**My Account Information**

User ID bc32ad64-4a51-4866-ac90-a4217920cff5	API Account ID dcfbe447-b76b-4d72-81cc-57663cd5f9ff	Account Base URI https://demo.docusign.net
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**Apps and Integration Keys**

ADD APP AND INTEGRATION KEY

App Name	Integration Key	Environment	Go Live Status	ACTIONS
Scope Integration	ebd1e836-98a1-47fa-9bc1-53604f4c3c25	Development	<span>Not started</span> Make 20 successful API calls	<span>Actions</span>

1 0 0 Average Response Time over last 10 days

This is the end of this setup, you will have the following data for the Scope setup:

1. User ID
2. API Account ID
3. Integration Key
4. RSA Private Key

## Scope Setup DocuSign

1. Login to Scope and go to Manage Integration Settings Document Signing

**SCOPE** My Scopes Manage Library Dashboards System Admin

Company Details Integration Settings Application Settings Data Office Locations Scope Type Clients Rate Cards Members Groups Output

**Integrations**

Select an Output Integration

**Document Signing**

**DocuSign**

**Docu Sign**

**Select**

2. Select DocuSign and enter your DocuSign details we have stored from above.

## Integrations

[Trafficking](#)[Scope Approval Webhook](#)[Document Signing](#)[Open API](#)[SAML 2.0](#)

### ← Select Output Integration

Docu Sign Settings

Redirect URL:

<https://supportadmin-1.scope.expert/api/docusign/auth>

Integration Key/Client

**ebd1e836-98a1-47fa-9bc1-53604f4c3c25**

API Account ID

**dcbfe447-b76b-4d72-81cc-57663cd5f9ff**

API User ID

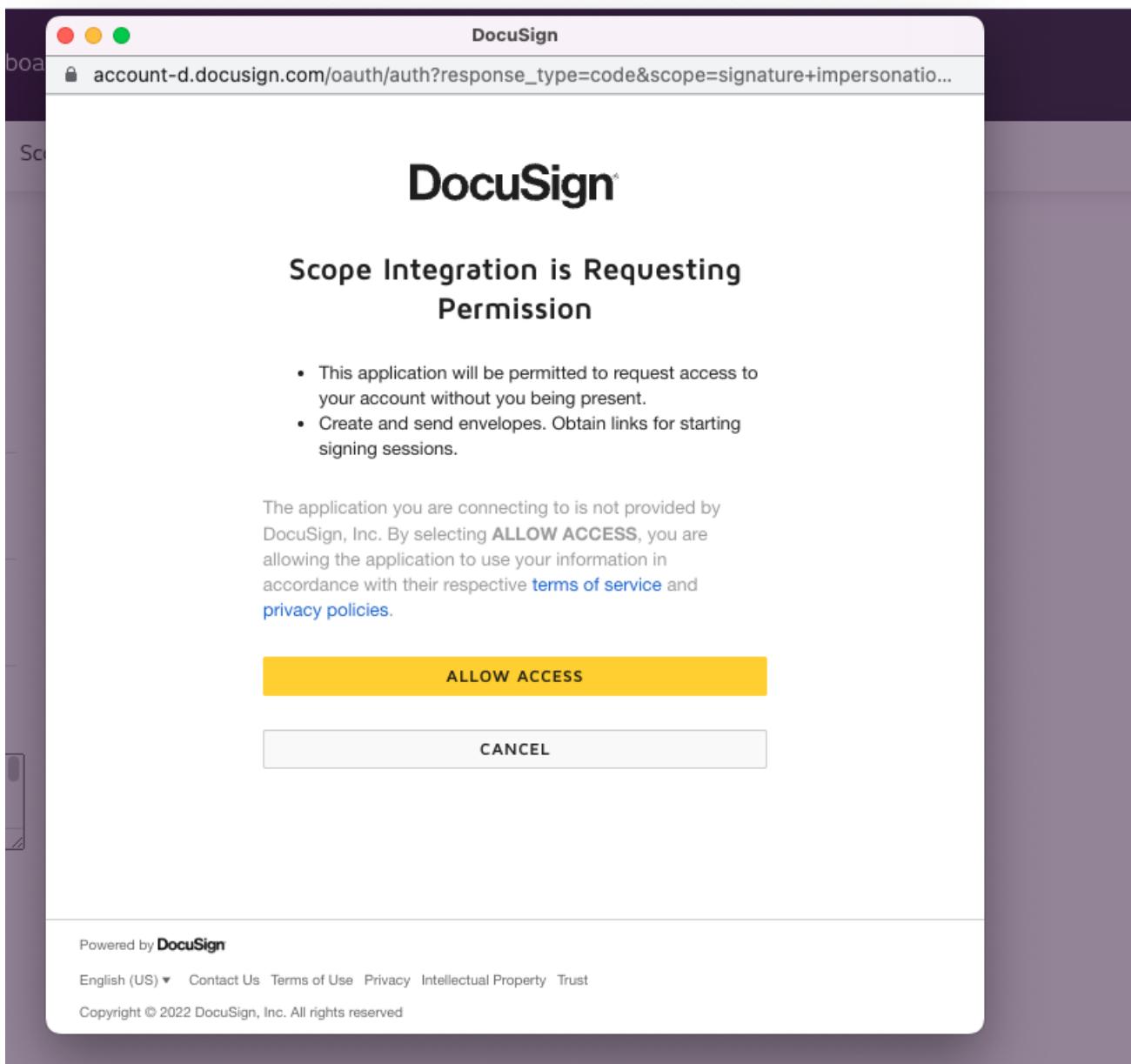
**bc32ad64-4a51-4866-ac90-a4217920cff5**

#### Private Key

```
-----BEGIN RSA PRIVATE KEY-----  
MIIEogiBAKCAQEA2NcgleA8MmNxApqg/yfJTghnl62eymsTsU9A2vpj+pOy4xy  
GEBx+WbGbRn1/Mpt5krY93nwLixbRj0MY8nwXePehZU3GdNFzaNvW/CqxfqAF6b  
MhikdfIm2PBjJFfRzipNkXEj9wHn6XmYAOZ/fU0M47mxILu2KwHB4136/XisflKxuz  
/aCcCoAgqZlnGlZzvDSipOs6bn0o6hr7MtLqFlJo4qxvmYtTzKg3oPe5aUTaRuO6
```

[Connect](#)

3. Click Connect then a popup will appear to allow access



4. Then the connect will be made

```
-----BEGIN RSA PRIVATE KEY-----  
MIIEogIBAAKCAQEA2NcqleA8MmNxXApqg/yfJTghnl62eymsTsl  
GEBx+WbGbRn1/Mpt5krY93rwLxbVRj0MY8nwXePehZU3GdNI  
MhkdFlm2PBkJFfRzipNkXEj9wHn6XmYAQZ/fU0M47mxILu2KwH  
/aCcCoAgqZlnGiZzvDSlpOs6bn0o6hr7MtLqFIJo4qxvmYtTzKg3
```

Connect

Test connection SUCCESS: Docu Sign credentials are successful.