DocuSign - Setup Guide

1. Developer Account (If not available create one at https://developers.docusign.com/)
2. Create developer account

DocuSign®

Get your FREE Developer Account

First Name*
Jason

Last Name*
Chauvet

Email*
jchauvet@thevirtugroup.com

Company*
The Virtu Group Ltd

Country*
United Kingdom

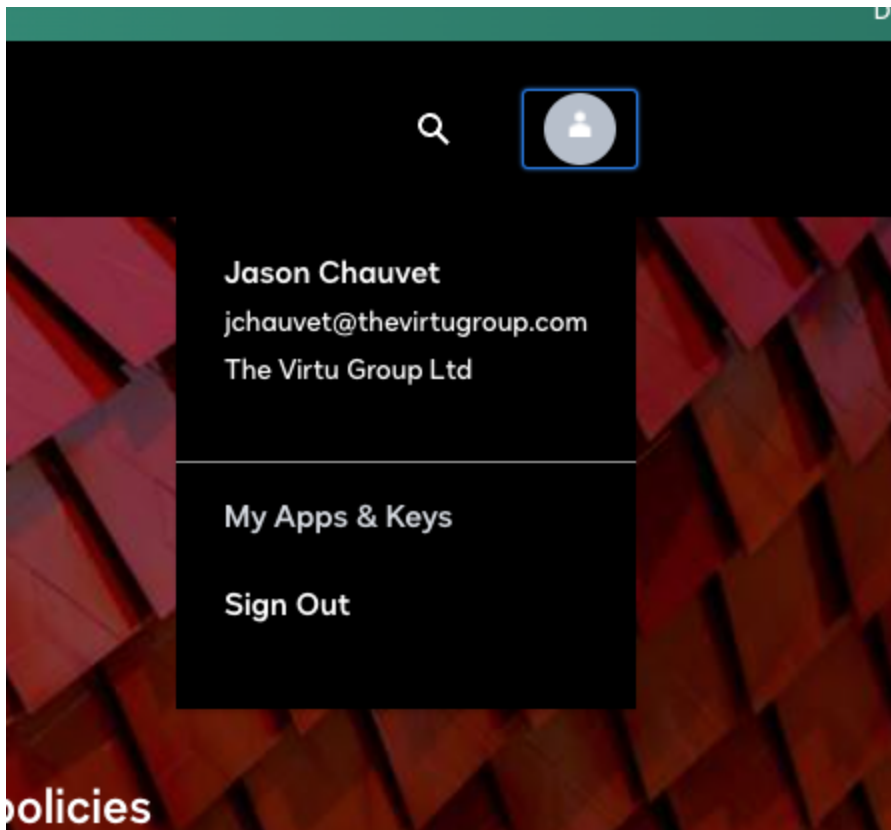Status of DocuSign Partnership, if applicable
None

☑ I agree to receive marketing communications and promotional offers from DocuSign.

By clicking the 'GET STARTED' button below, you agree to the Terms and Conditions and Privacy Policy

GET STARTED
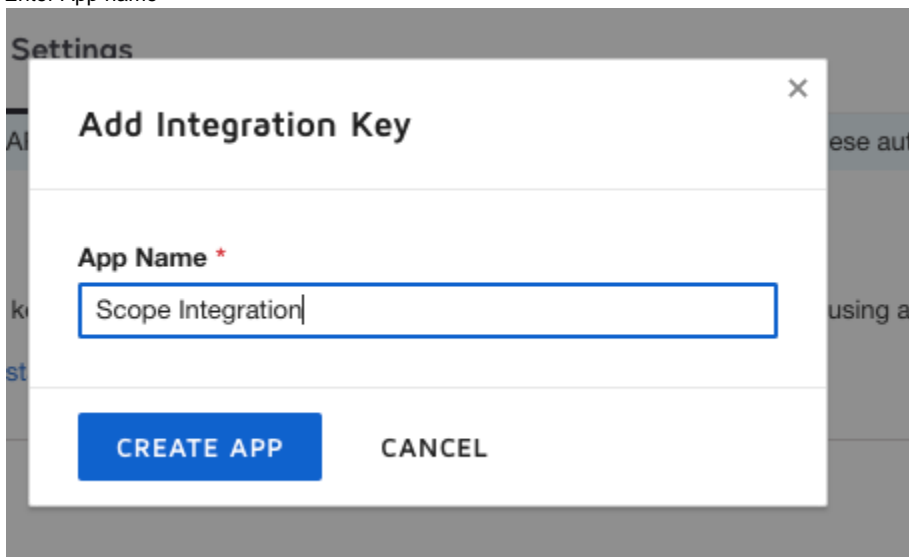No obligation, no credit card required

3. Log in to your developer account and click *My Apps & Keys*

4. Click Add App and Integration Key

5. Enter App name

6. Set Authentication

Authentication

Not sure which settings to use? Learn more

User Application

- ● Authorization Code Grant
- ○ Implicit Grant

Secret Keys

[+ ADD SECRET KEY]

7. Service Integration - Click Generate RSA and copy each of the RSA Keys (Public Key and Private Key) in a safe place

Service Integration
DocuSign can generate a keypair for you or you can upload your own public key.

RSA Keypairs (ID)

[+ GENERATE RSA]   [+ UPLOAD RSA]

RSA Keypair

This keypair is used for JSON Web Token (JWT) authentication and is only valid for the environment in which it is generated.

Keypair ID:

80c87b13-ffb5-48bb-98ab-4d71362ab34c

⚠ Copy both of these keys to a safe location, they will not be displayed again.

Public Key

```
-----BEGIN PUBLIC KEY-----
MIIBIjANBgkqhkiG9w0BAQEFAAOCAQ8AMIIBCgKCAQEA2NcqleA8MmNxXApqg
/yf
JTghnl62eymsTsU9A2vpj+pOy4xyGEBx+WbGbRn1/Mpt5krY93rwLIxbVRj0M
Y8n
wXePehZU3GdNFzaNvWjCqxfqAF6bMhkdFlm2PBJFfRzipNkXEj9wHn6XmYAQZ
/fU
0M47mxILu2KwHB4136/XiSflKxuz/aCcCoAgqZlnGiZzvDSlpOs6bn0o6hr7M
tLq
```

Private Key

```
-----BEGIN RSA PRIVATE KEY-----
MIIEogIBAAKCAQEA2NcqleA8MmNxXApqg/yfJTghnl62eymsTsU9A2vpj+pOy
4xy
GEBx+WbGbRn1/Mpt5krY93rwLIxbVRj0MY8nwXePehZU3GdNFzaNvWjCqxfqA
F6b
MhkdFlm2PBJFfRzipNkXEj9wHn6XmYAQZ/fU0M47mxILu2KwHB4136/XiSflK
xuz
```

8. Add Redirect URI https://[YOUR-COMPANY-SUBDOMAIN].scope.expert/api/docusign/auth
   a. Replace [YOUR-COMPANY-SUBDOMAIN] with the subdomain of your company for scope, i.e. company1.scope.expert

Additional settings

Redirect URIs

✕ https://scope.expert/api/docusign/auth

➕ ADD URI

9. Click Save - to save the app
10. From the *Apps and Keys* dashboard make a note of the following data
    a. User ID
    b. API Account ID
    c. Integration Key of the app we just created

This is the end of this setup, you will have the following data for the Scope setup:

1. User ID
2. API Account ID
3. Integration Key
4. RSA Private Key

Scope Setup DocuSign

1. Login to Scope and go to Manage Integration Settings Document Signing

2. Select DocuSign and enter your DocuSign details we have stored from above.

Integrations

Trafficking

Scope Approval Webhook

Document Signing

Open API

SAML 2.0

← Select Output Integration

Docu Sign Settings

Redirect URL:
https://supportadmin-1.scope.expert/api/docusign/auth

Integration Key/Client
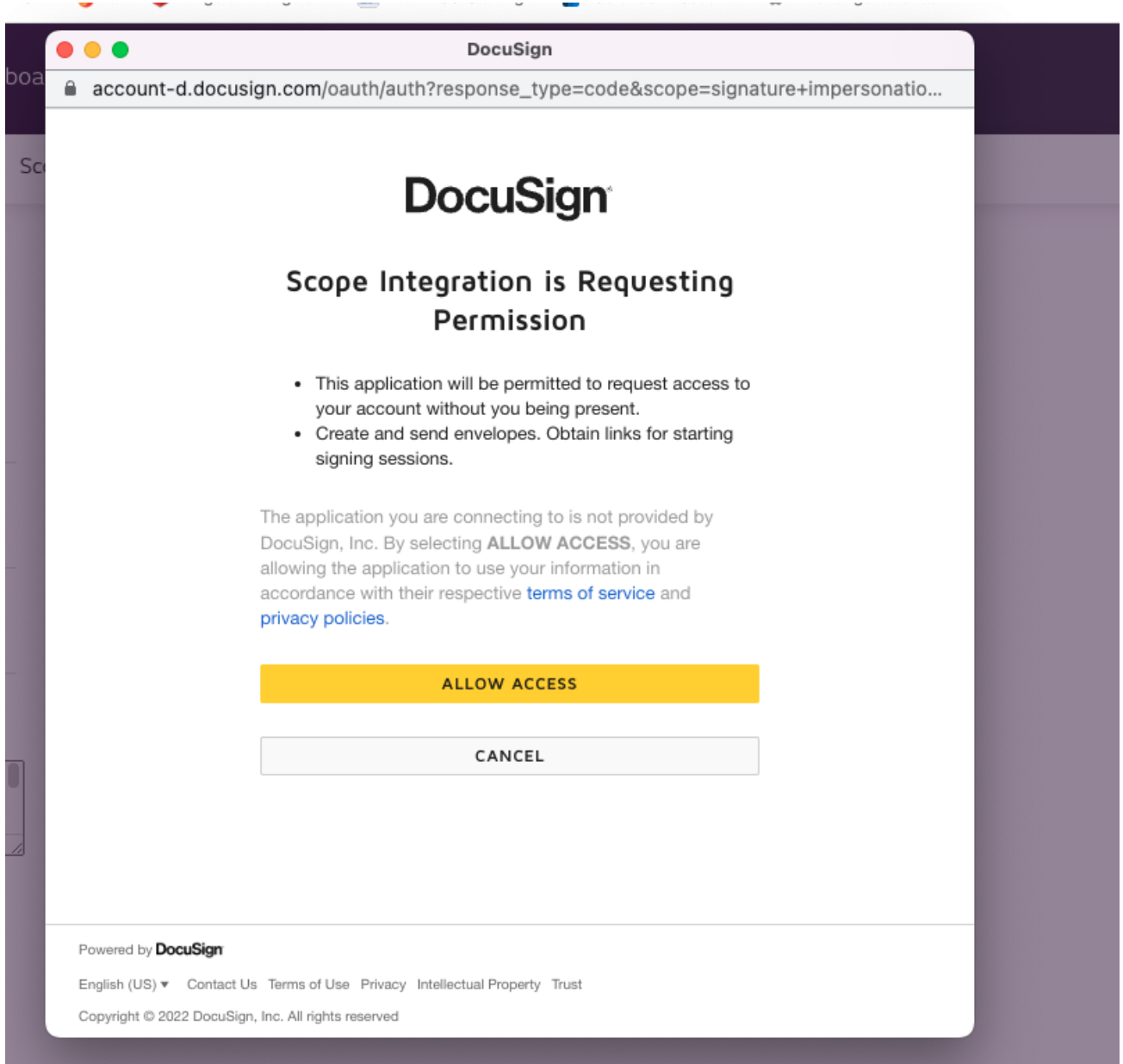ebd1e836-98a1-47fa-9bc1-53604f4c3c25

API Account ID
dcbfe447-b76b-4d72-81cc-57663cd5f9ff

API User ID
bc32ad64-4a51-4866-ac90-a4217920cff5

Private Key

-----BEGIN RSA PRIVATE KEY-----
MIIEogIBAAKCAQEA2NcqIeA8MmNxXApqg/yfJTghnI62eymsTsU9A2vpj+pOy4xy
GEBx+WbGbRn1/Mpt5krY93rwLIxbVRj0MY8nwXePehZU3GdNFzaNvWjCqxfqAF6b
MhkdFIm2PBJFfRzipNkXEj9wHn6XmYAQZ/fU0M47mxILu2KwHB4136/XiSfIKxuz
/aCcCoAgqZInGiZzvDSlpOs6bn0o6hr7MtLqFIJo4qxvmYtTzKg3oPe5aUTaRuO6

Connect

3. Click Connect then a popup will appear to allow access

4. Then the connect will be made

-----BEGIN RSA PRIVATE KEY-----
MIIEogIBAAKCAQEA2NcqleA8MmNxXApqg/yfJTghnl62eymsTsl
GEBx+WbGbRn1/Mpt5krY93rwLlxbVRj0MY8nwXePehZU3GdNl
MhkdFlm2PBJFfRzipNkXEj9wHn6XmYAQZ/fU0M47mxlLu2KwH
/aCcCoAgqZlnGiZzvDSlpOs6bn0o6hr7MtLqFIJo4qxvmYtTzKg3

Connect

Test connection SUCCESS: Docu Sign credentials are successful.