

DocuSign - Setup Guide

1. Developer Account (If not available create one at <https://developers.docusign.com/>)
2. Create developer account

DocuSign

Get your FREE Developer Account

First Name*

Jason

Last Name*

Chauvet

Email*

jchauvet@thevirtugroup.com

Company*

The Virtu Group Ltd

Country*

United Kingdom

Status of DocuSign Partnership, if applicable

None

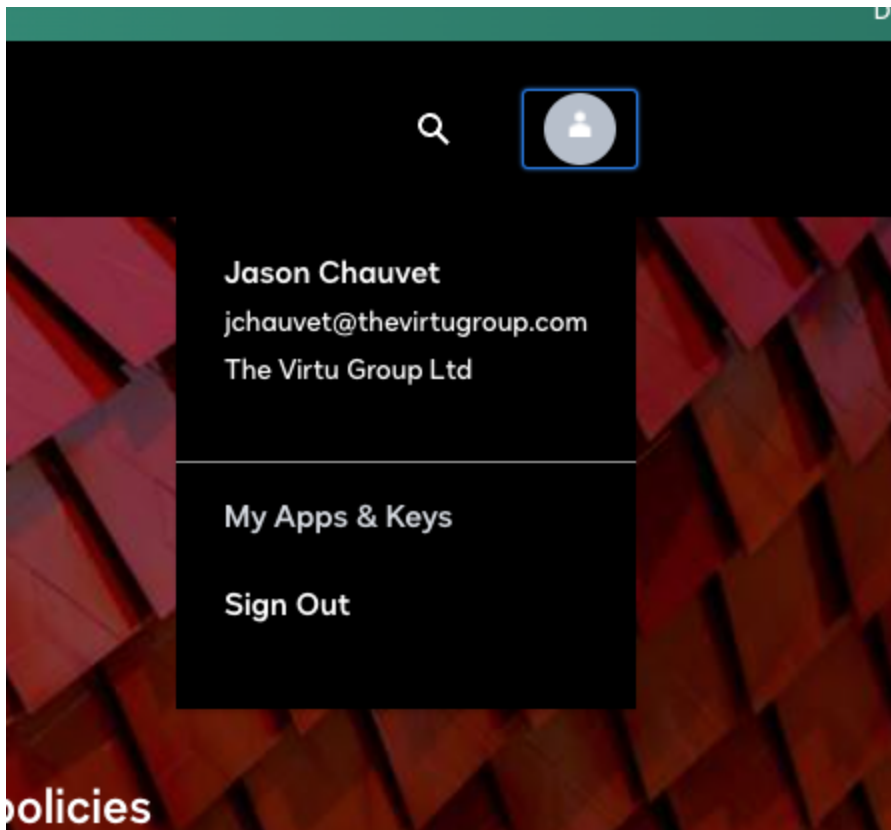
☒ I agree to receive marketing communications and promotional offers from DocuSign.

By clicking the 'GET STARTED' button below, you agree to the [Terms and Conditions](#) and [Privacy Policy](#)

GET STARTED

No obligation, no credit card required

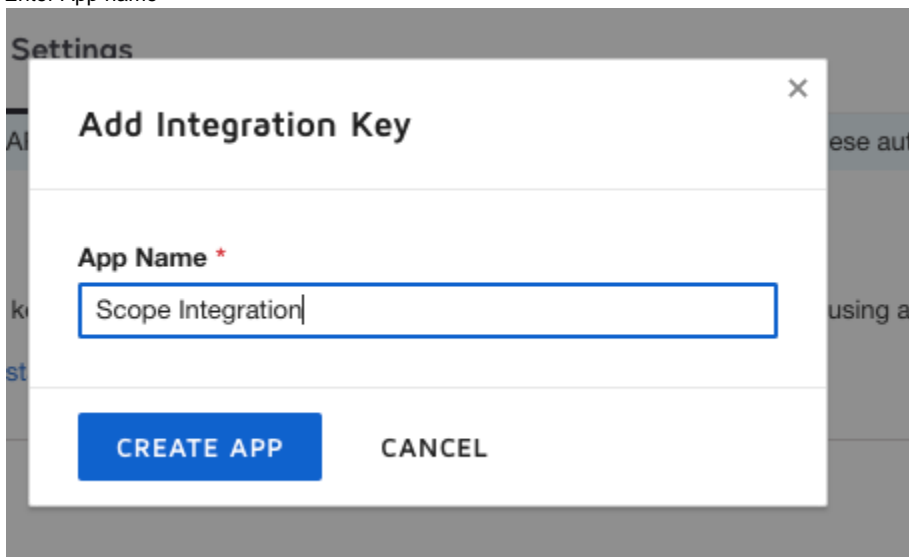
3. Log in to your developer account and click *My Apps & Keys*



4. Click Add App and Integration Key



5. Enter App name



6. Set Authentication

Authentication

Not sure which settings to use? [Learn more](#)



User Application

- ☒ Authorization Code Grant
- ☐ Implicit Grant

Secret Keys

+ ADD SECRET KEY

7. Service Integration - Click Generate RSA and copy each of the RSA Keys (Public Key and Private Key) in a safe place



Service Integration

DocuSign can generate a keypair for you or you can upload your own public key.

RSA Keypairs (ID)

+ GENERATE RSA

+ UPLOAD RSA

RSA Keypair

This keypair is used for JSON Web Token (JWT) authentication and is only valid for the environment in which it is generated.

Keypair ID:

80c87b13-ffb5-48bb-98ab-4d71362ab34c

⚠ Copy both of these keys to a safe location, they will not be displayed again.

Public Key

-----BEGIN PUBLIC KEY-----
MIIBIjANBgkqhkiG9w0BAQEFAAOCAQ8AMIIBCgKCAQEA2NcqlaA8MmNxXApqg
/yf
JTghnl62eymsTsU9A2vpj+pOy4xyGEBx+WbGbRn1/Mpt5krY93rwLIxbVRj0M
Y8n
wXePehZU3GdNFzaNvWjCqxfqAF6bMhkdf1m2PBjFfRzipNkXEj9wHn6XmYaqZ
/fU
0M47mxILu2KwHB4136/XiSflKxuz/aCcCoAgqZlnGiZzvDSlpOs6bn0o6hr7M
tLq



Private Key

-----BEGIN RSA PRIVATE KEY-----
MIIEogIBAAKCAQEA2NcqlaA8MmNxXApqg/yfJTghnl62eymsTsU9A2vpj+pOy
4xy
GEBx+WbGbRn1/Mpt5krY93rwLIxbVRj0MY8nwXePehZU3GdNFzaNvWjCqxfqA
F6b
Mhkdf1m2PBjFfRzipNkXEj9wHn6XmYaqZ/fU0M47mxILu2KwHB4136/XiSflK
Y112



8. Add Redirect URI [https://\[YOUR-COMPANY-SUBDOMAIN\].scope.expert/api/docusign/auth](https://[YOUR-COMPANY-SUBDOMAIN].scope.expert/api/docusign/auth)
 - a. Replace [\[YOUR-COMPANY-SUBDOMAIN\]](#) with the subdomain of your company for scope, i.e. company1.scope.expert

Additional settings

Redirect URIs

× <https://scope.expert/api/docusign/auth>

+ ADD URI

9. Click Save - to save the app
10. From the *Apps and Keys* dashboard make a note of the following data
 - a. User ID
 - b. API Account ID
 - c. Integration Key of the app we just created

New REST apps must use OAuth 2.0. Starting in 2021, New SOAP apps must use App Passwords. By Sept 2022, all apps must use these authentication methods. [Changes in authentication requirements.](#)

The Virtu Group Ltd
Account ID: 16410695

Overview

ACCOUNT

Plan and Billing

Account Profile

Security Settings

Regional Settings

Brands

Updates

Value Calculator

USERS AND GROUPS

Users

Permission Profiles

Groups

Signing Groups

Apps and Keys

When building a DocuSign integration, you must first create an app and integration key. This key is required to call any DocuSign API, either directly or by using an SDK.

Create apps and keys manually or edit keys created automatically for you by [Quickstart](#).

My Account Information

User ID

bc32ad54-4a51-4866-ac90-a4217920cff5

API Account ID

dcbf447-b76b-4d72-81cc-57663cd5f9ff

Account Base URI

https://demo.docusign.net

Apps and Integration Keys

ADD APP AND INTEGRATION KEY

App Name	Integration Key	Environment	Go Live Status	ACTIONS
Scope Integration	ebd1e836-98a1-47fa-9bc1-53604f4c3c25	Development	Not started Make 20 successful API calls	

1

0

0

Average Response Time over last 10 days

This is the end of this setup, you will have the following data for the Scope setup:

1. User ID
2. API Account ID
3. Integration Key
4. RSA Private Key

Scope Setup DocuSign

1. Login to Scope and go to Manage Integration Settings Document Signing

SCOPE

My Scopes Manage Library Dashboards System Admin

Company Details Integration Settings Application Settings Data Office Locations Scope Type Clients Rate Cards Members Groups Output

Integrations

Trafficking

Scope Approval Webhook

Document Signing

Open API

SAML 2.0

Select an Output Integration

DocuSign

Docu Sign

Select

2. Select DocuSign and enter your DocuSign details we have stored from above.

Company Details

Integration Settings

Application Settings

Data


Office Locations

Scope Type

Clients

Rate Cards

Memb

 Integrations

Trafficking

Scope Approval Webhook

Document Signing

Open API

SAML 2.0

← Select Output Integration

Docu Sign Settings

Redirect URL:
https://supportadmin-1.scope.expert/api/docusign/auth

Integration Key/Client
ebd1e836-98a1-47fa-9bc1-53604f4c3c25

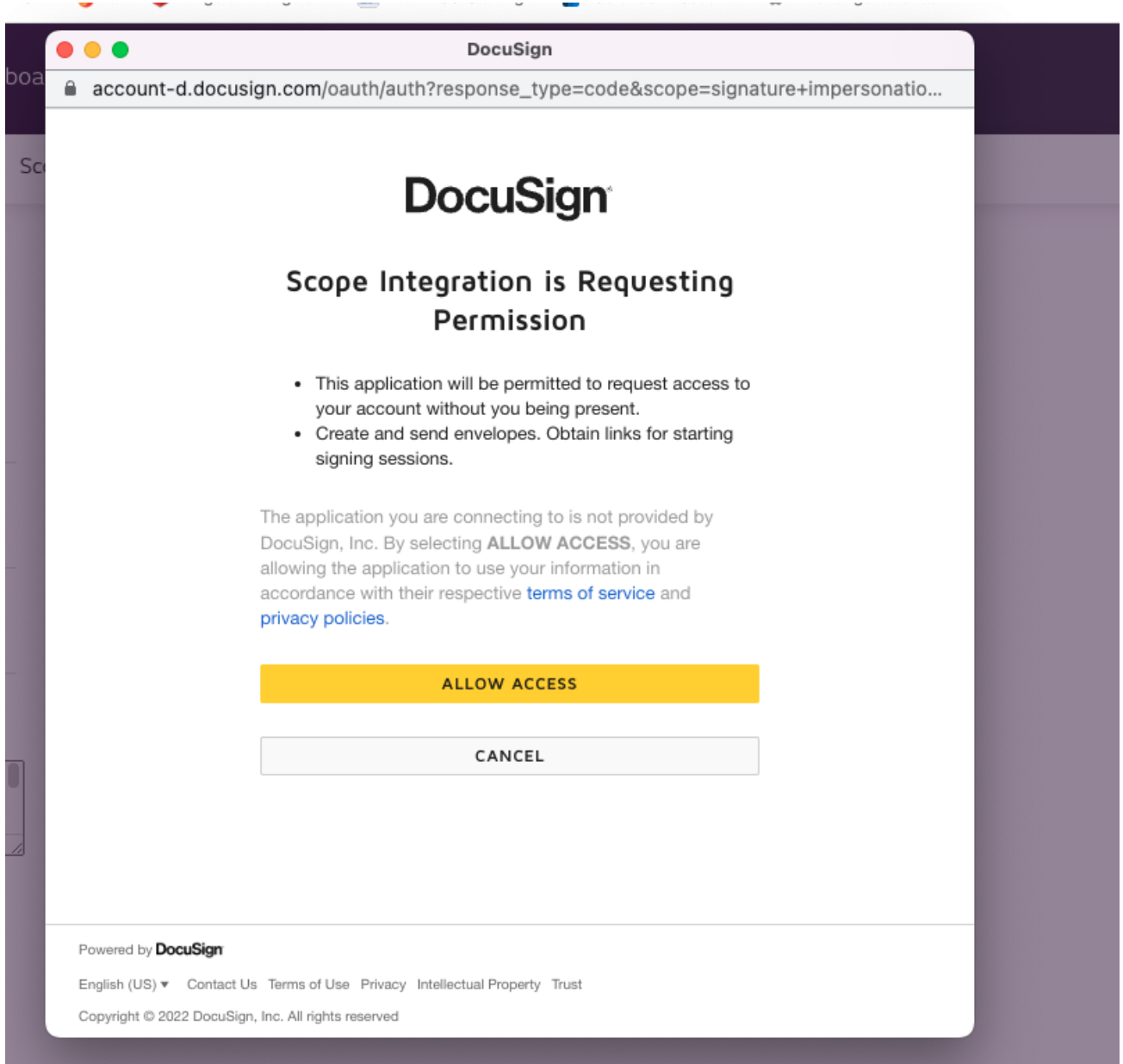
API Account ID
dcbfe447-b76b-4d72-81cc-57663cd5f9ff

API User ID
bc32ad64-4a51-4866-ac90-a4217920cff5

Private Key
-----BEGIN RSA PRIVATE KEY-----
MIIEogIBAAKCAQEA2NcqleA8MmNxXApqg/yfJTghnl62eymsTsU9A2vpj+pOy4xy
GEBx+WbGbRn1/Mpt5krY93nwLxbVRj0MY8nwXePehZU3GdNFzaNvWjCqxIqAF6b
MhkdFlm2PBjFfRzphNkXEj9wHn6XmYAAQZ/U0M47mxILu2KwHB4136/XiStIKxuz
/aCcCoAgqZlnGIZzvDSlpOs6bn0o6hr7MTLqFIJo4qxvmYtTzKg3oPe5aUTaRuO6

Connect

3. Click Connect then a popup will appear to allow access



4. Then the connect will be made

-----BEGIN RSA PRIVATE KEY-----

MIIIEoglBAAKCAQEA2NcqleA8MmNxXApqg/yfJTghnl62eymsTsl
GEBx+WbGbRn1/Mpt5krY93rwLlxbVRj0MY8nwXePehZU3GdNI
MhkdFlm2PBjFfRzipNkXEj9wHn6XmYaqZ/fU0M47mxlLu2KwH
/aCcCoAgqZlnGiZzvDSlpOs6bn0o6hr7MtLqFIJo4qxvmYtTzKg3

Connect

Test connection SUCCESS: Docu Sign credentials are successful.